

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

18/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,863.29	0.5	4.2	22.4	21.4	3.7	3.1	1.75%
MSCI Emerging Markets Index	1,172.38	(0.1)	9.0	15.0	15.2	1.9	1.7	2.66%
MSCI FM FRONTIER MARKETS	576.94	0.2	8.3	10.6	12.6	1.6	1.7	4.40%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	605.64	0.6	6.4	10.3	13.9	1.7	1.7	4.49%
Muscat Stock Exchange MSX 30 Index	4,436.01	0.6	(3.1)	7.8	12.5	0.9	0.8	6.22%
Tadawul All Share Index	11,449.77	(0.3)	(4.9)	17.5	22.2	2.1	2.4	4.02%
Dubai Financial Market General Index	5,455.41	1.0	5.8	9.4	11.4	1.6	1.1	5.43%
FTSE ADX GENERAL INDEX	9,654.22	0.3	2.5	18.3	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,640.71	0.6	0.7	11.7	14.1	1.3	1.5	4.68%
Bahrain Bourse All Share Index	1,920.99	0.0	(3.3)	14.2	11.3	1.3	1.0	4.08%
Boursa Kuwait All Share Price Return I	8,077.22	(0.1)	9.7	18.1	21.1	1.8	1.6	3.34%
Tadawul index is updated till 3:00 PM Muscat Time								

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	613.73	(0.0)	7.8	17.0	17.1	1.9	1.8	2.61%
MSCI AC Asia Ex. Japan Index	762.56	(0.1)	8.3	15.7	16.8	1.8	1.7	0.00%
Nikkei 225	37,753.72	(0.0)	(5.4)	18.0	25.5	2.0	1.9	1.97%
S&P/ASX 200	8,343.68	0.6	2.3	20.8	19.4	2.4	2.2	3.54%
Hang Seng Index	23,345.05	(0.5)	16.4	11.8	11.0	1.3	1.1	3.54%
NSE Nifty 50 Index	25,019.80	(0.2)	5.8	23.3	24.0	3.4	3.3	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.66	0.4	8.1	16.8	16.3	2.1	2.0	3.15%
MSCI Emerging Markets Europe Index	147.49	0.2	24.6	11.0	7.4	1.3	1.0	3.39%
FTSE 100 Index	8,684.56	0.6	6.3	12.9	14.1	2.0	1.8	3.54%
Deutsche Boerse AG German Stock In	23,767.43	0.3	19.4	39.0	15.7	2.0	1.7	2.45%
CAC 40	7,886.69	0.4	6.9	16.5	16.0	1.9	1.8	3.09%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,920.94	0.7	1.6	25.4	24.1	4.9	4.2	1.33%
S&P 500 INDEX	5,958.38	0.7	1.3	25.5	23.9	5.1	4.4	1.29%
Dow Jones Industrial Average	42,654.74	0.8	0.3	23.7	21.5	5.4	4.8	1.68%
NASDAQ Composite Index	19,211.10	0.5	(0.5)	35.9	39.1	6.9	6.0	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	533.1	0.1	-3.0	-35%		134%	
Gold Spot \$/Oz	3,203.7	-1.1	22.1	-7%		205%	
BRENT CRUDE FUTR Jul25	65.4	1.4	-10.7	-22%		41%	
Generic 1st'OQA' Future	65.0	1.3	-14.6	-48%		252%	
LME COPPER 3MO (\$)	9,447.5	-1.4	7.7	-13%		118%	
SILVER SPOT \$/OZ	32.3	-1.1	11.7	-7%		170%	

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,436.01							
Change	25.79	0.58%						
Previous Close	4,410.22		Financial Sector	7,796.69	7,746.92	0.64%	2.04%	0.92%
Open	4,410.22		Industry Sector	6,012.87	5,996.75	0.27%	0.87%	14.08%
Day's High	4,436.01		Services Sector	1,579.95	1,565.15	0.95%	2.73%	-9.36%
Day's Low	4,403.52							
YTD Change	-3.07%							
Volume Mn	3.39							
MSX30 Value Traded Mn	5.13							
Traded Securities	51.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN INV&FIN SUB.B	0.100	11.11%	AL MADINA INVESTMENT HOLDING	0.044	-6.38%	OQ BASE INDUSTRIES (SFZ)	0.110	13743.4
GLOBAL FINANCIAL INVESTMENT HO.	0.090	8.43%	MUSCAT CITY DESALINATION	0.069	-2.82%	SOHAR INTERNATIONAL BANK	0.134	2991.5
BARKA WATER AND POWER	0.225	6.13%	AL SHARQIYA INVESTMENT HO.	0.074	-1.33%	BANK MUSCAT	0.272	2965.6
ALMAHA CERAMICS	0.226	6.10%	OMAN FLOUR MILLS	0.440	-1.12%	OQ GAS NETWORKS	0.139	2792.6
OMAN REIT FUND	0.084	5.00%	OMAN CABLES INDUSTRY	2.050	-0.44%	ABRAJ ENERGY SERVICES	0.247	2421.4

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,449.77							
Change	-35.28	-0.31%	Tadawul Banks	12,447.71	12,510.72	-0.50%	-0.50%	-1.72%
Previous Close	11,485.05		Tadawul Energy	4,957.97	4,958.03	0.00%	0.00%	3.00%
Open	11,492.40		Tadawul Utilities	10,339.89	10,329.39	0.10%	0.10%	-8.07%
Day's High	11,516.39		Tadawul Telecom	8,498.52	8,490.41	0.10%	0.10%	-8.45%
Day's Low	11,435.13		Tadawul Insurance	9,423.67	9,352.13	0.76%	0.76%	1.34%
YTD Change	-4.87%		Tadawul Retailing	7,486.88	7,471.77	0.20%	0.20%	-1.70%
Volume Mn	230,964.78		Tadawul Food & Beverages	5,276.89	5,338.24	-1.15%	-1.15%	-3.27%
Value Traded Mn	5,281.90		Tadawul Media	19,676.15	19,727.89	-0.26%	-0.26%	-9.30%
Traded / Listed Stocks	253	228	Tadawul Materials	5,125.16	5,154.44	-0.57%	-0.57%	-1.51%
			Tadawul Capital Goods	14,521.90	14,566.28	-0.30%	-0.30%	3.87%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ETIHAD ATHEEB TELECOMMUNICAT	102.40	6.44%	NATIONAL ENVIORNMENTAL RECYC	7.51	-4.94%	BATIC INVESTMENTS AND LOGIST	2.38	11047.8
AL-ETIHAD COOPERATIVE INSURA	14.30	4.69%	SAUDI ADVANCED INDUSTRIES	27.05	-4.75%	AL-BAHA DEVELOPMENT & INVEST	3.72	6985.7
SAUDI PAPER MANUFACTURING CO	69.70	3.26%	AME COMPANY FOR MEDICAL SUPP	111.00	-4.15%	SAUDI ARABIAN OIL CO	26.15	5606.8
SAUDI PHARMACEUTICAL INDUSTR	27.65	2.79%	OBEIKAN GLASS COMPANY	32.00	-3.32%	TOURISM ENTERPRISE CO/ SHAMS	0.84	3343.4
SASCO	61.10	2.52%	NATIONAL BUILDING AND MARKET	175.00	-2.89%	SAUDI TELECOM CO	42.90	3049.3

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

Close	5,455.41		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	56.64	1.05%						
Previous Close	5,398.77		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,400.32		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,464.08		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,399.19		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.06		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	219,542.64		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	691.65		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.24	8.11%	DUBAI NATIONAL INSURANCE	2.88	-9.72%	SHUAA CAPITAL PSC	0.24	70358.46
EMIRATES NBD PJSC	22.6	3.20%	DUBAI REFRESHMENTS COMPANY	19.2	-8.35%	DUBAI ELECTRICITY & WATER AU	2.74	47893.50
EMAAAR DEVELOPMENT PJSC	13.35	2.69%	NATIONAL GENERAL INSURANCE	6.15	-3.15%	DEYAAR DEVELOPMENT PJSC	0.92	18122.86
EMAAAR PROPERTIES PJSC	13.35	1.91%	COMMERCIAL BANK OF DUBAI	8.35	-1.53%	GULF NAVIGATION HOLDING PJSC	5.37	12308.59
DUBAI ELECTRICITY & WATER AU	2.74	1.48%	AL SALAM BANK SUDAN	0.601	-1.48%	DRAKE & SCULL INTERNATIONAL	0.31	11366.63

Abu Dhabi Securities Exchange

Close	9,654.22		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	29.03	0.30%						
Previous Close	9,625.19		Financial	17,589.73	17,561.96	0.16%	0.00%	1.49%
Open	9,625.19		Telecommunication	4,245.48	4,199.07	1.11%	0.00%	-0.70%
			Consumer Services	9,283.74	9,300.70	-0.18%	0.00%	0.96%
Day's High	9,655.55		Basic Material	4,771.51	4,745.46	0.55%	0.00%	1.38%
Day's Low	9,623.16		Industrials	2,538.15	2,515.30	0.91%	0.00%	0.17%
YTD Change	2.50%		Utilities	12,475.25	12,435.52	0.32%	0.00%	-0.95%
			Energy	2,205.32	2,205.96	-0.03%	0.00%	4.67%
Volume Mn	344,801.51		Health Care	1,988.97	2,000.34	-0.57%	0.00%	-3.06%
Value Traded Mn	1,226.15		Real Estate	12,185.89	12,044.35	1.18%	0.00%	0.13%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
PALMS SPORTS P.J.S.C	7.05	9.13%	RAS AL-KHAIMAH NATIONAL INSU	2.97	-10.00%	FERTIGLOBE PLC	2.50	34985.82
ALKHALEJ INVESTMENT	3.82	5.82%	EMIRATES INSURANCE CO. (PSC)	6.66	-8.77%	MULTIPLY GROUP	2.18	30026.60
HAYAH INSURANCE CO PJSC	1.79	3.47%	RAS AL KHAIMAH WHITE CEMENT	1.1	-4.35%	ESHRAQ INVESTMENTS PJSC	0.43	15986.34
GULF MEDICAL PROJECTS	2.14	3.38%	FUJAIRAH CEMENT INDUSTRIES	0.304	-3.18%	ALDAR PROPERTIES PJSC	8.27	13441.49
EMSTEEL BUILDING MATERIALS	1.28	3.23%	GULF PHARMACEUTICAL IND PSC	1.38	-2.82%	RAK PROPERTIES	1.30	13149.12

Qatar Stock Exchange

Close	10,640.71		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	66.12	0.63%	Total Return	25,102.43	24,946.45	0.63%	0.63%	1.73%
Previous Close	10574.59		Rayan Islamic	5,107.21	5,066.01	0.81%	0.81%	1.58%
Open	10574.59		All Share	3,926.94	3,905.47	0.55%	0.55%	1.93%
			Banks & Finance	4,883.50	4,848.66	0.72%	0.72%	3.04%
Day's High	10647.9		Industrials	4,227.73	4,207.29	0.49%	0.49%	-0.49%
Day's Low	10574.59		Transportation	5,746.55	5,776.83	-0.52%	-0.52%	2.79%
YTD Change	0.0065859		Real Estate	1,644.91	1,635.41	0.58%	0.58%	0.64%
			Insurance	2,360.86	2,365.88	-0.21%	-0.21%	1.22%
Volume Mn	214.407		Telecommunications	2,236.30	2,207.32	1.31%	1.31%	1.52%
Value Traded Mn	419.4387		Consumer Goods	7,990.40	7,953.80	0.46%	0.46%	0.81%
Traded / Listed Stocks	20	51						Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.91	10.00%	QLM LIFE & MEDICAL INSURANCE	1.96	-0.96%	BALADNA	1.27	25954.06
MANNAI CORPORATION QPSC	3.74	4.76%	QATAR NAVIGATION	11.17	-0.71%	LESHA BANK LLC	1.91	24940.41
MEDICARE GROUP	4.85	4.53%	QATAR INSURANCE CO	1.96	-0.71%	EZDAN HOLDING GROUP	1.03	24663.99
INMA HOLDING COMPANY	3.60	3.60%	AL MEERA CONSUMER GOODS CO	14.72	-0.61%	ALJARAH HOLDING COMPANY QPS	0.75	17661.30
DOHA BANK QPSC	2.49	2.22%	AL AHLI BANK	3.65	-0.57%	MAZAYA REAL ESTATE DEVELOPME	0.62	14035.77

Bahrain Bourse

Close	1,920.99		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.22	0.01%						
Previous Close	1,920.77		MSCI Bahrain	154.71	154.71	0.00%	0.00%	1.14%
Open	1,920.77		MSCI Bahrain Domestic Islamic	59.32	59.25	0.12%	0.00%	-0.22%
Day's High	1921.810		MSCI Bahrain Net TR USD	439.30	439.26	0.01%	0.00%	1.13%
Day's Low	1920.770							
YTD Change	-3.27%							
Volume Mn	1,711.80							
Value Traded Mn	0.576							
Traded / Listed Stocks	38	42						Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CINEMA CO	0.20	10.00%	SEEF PROPERTIES	0.12	-1.64%	BAHRAIN CINEMA CO	0.20	1309.46
BAHRAIN CAR PARKS CO AMAKIN	0.14	3.70%	APM TERMINALS BAHRAIN BSC	1.08	-0.28%	NATIONAL BANK OF BAHRAIN BSC	0.50	125.11
-	-	-	-	-	-	AL SALAM BANK BSC	0.21	76.53
-	-	-	-	-	-	SEEF PROPERTIES	0.12	66.30
-	-	-	-	-	-	NATIONAL HOTELS CO	0.23	29.33

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,077.22							
Change	-11.48	-0.14%	Industrials	774.11	772.13	0.26%	2.87%	6.97%
Previous Close	8,088.70		Banks	2,018.60	2,022.09	-0.17%	0.70%	11.54%
Open	8,096.99		Consumer Service	1,086.31	1,070.97	1.43%	3.49%	8.77%
			Technology	1,120.35	1,156.72	-3.14%	-0.64%	7.69%
Day's High	8,101.48		Real Estate	1,647.95	1,642.69	0.32%	3.58%	21.79%
Day's Low	8,072.35		Financial Services	1,519.73	1,521.74	-0.13%	2.74%	0.61%
YTD Change	9.71%		Telecom	1,049.31	1,056.79	-0.71%	1.87%	3.10%
			Health Care	553.45	565.02	-2.05%	-4.68%	20.76%
Volume Mn	0.40		Insurance	1,902.88	1,842.80	3.26%	5.12%	-7.41%
Value Traded Mn	67.04		Basic Materials	904.12	906.27	-0.24%	-0.71%	-0.78%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ACICO INDUSTRIES CO KSCC	68.00	14.09%	FIRST INVESTMENT CO KSCC	40.90	-7.47%	FIRST INVESTMENT CO KSCC	40.90	52663.10
KUWAIT CEMENT CO KSC	350.00	10.06%	KUWAIT FINANCIAL CENTRE SAK	141.00	-6.00%	AL MASAKEN INTL REAL ESTATE	64.00	29844.81
WETHAQ TAKAFUL INSURANCE CO	42.40	9.56%	AL SAFAT INVESTMENT CO	116.00	-5.69%	AL SAFAT INVESTMENT CO	116.00	17004.42
WARBA CAPITAL HOLDING CO	257.00	9.36%	ADVANCED TECHNOLOGY CO	704.00	-4.99%	SANAM REAL ESTATE CO KSCC	250.00	15888.84
ALARGAN INTERNATIONAL REAL	111.00	8.82%	JAZEERA AIRWAYS CO KSC	1416.00	-4.32%	KUWAIT BUSINESS TOWN REAL ES	139.00	15620.47

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